

## Notice N° AV-2021-072

(Only the french version prevails)

<b>Event</b>	Capital increase by free share allocation
<b>Involved Instrument(s)</b>	SOTHEMA

### - NOTICE SUBJECT

Rectification of notice N° AV-2021-055 related to the capital increase of SOTHEMA by free shares allocation

### - REFERENCES

In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;

In accordance with the decision of "SOTHEMA" extraordinary general meeting held on 26/05/2021, and in particular the resolution concerning the capital increase;

Given the agreement of the Moroccan Financial Market Authority (AMMC) on the exemption from the prospectus relating to this capital increase ;

### - TIMETABLE OF THE OPERATION

The date of step 4 of the timetable relating to the capital increase by allocation of free shares SOTHEMA has been changed.

Thus, the admission of the new shares, the publication of the results of the operation by the Casablanca Stock Exchange and the start of delivery of the new shares will take place on 08/07/2021 instead of 12/07/2021.