

Notice N° AV-2021-056

(Only the french version prevails)

Event	Stock split
Involved Instrument(s)	SOTHEMA

- NOTICE SUBJECT

Cances and relaces notice N° AV-2021-053 related to the stock split of SOTHEMA shares

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6 ;

-Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019),namely sections4.1.9, 4.1.10 and 4.3.6 ;

- Taking into consideration the decision of the SOTHEMA extraordinary general meeting held on 26/05/2021, and in particular the resolution concerning stock split ;

- ARTICLE 1

The characteristics of "SOTHEMA" shares after split are the following:

Instrument Label	SOTHEMA
Instrument Ticker	SOT
New ISIN	MA0000012502
New nominal value	50,00
Number of shares after Split	7.200.000

- ARTICLE 2

On 13/07/2021, the Casablanca Stock Exchange will:

- Clear the order book for the instrument;

- Adjust the reference price for the instrument according to the following formula: adjusted reference price = last trading price of the old shares on the day before the date of the exchange divided by 2
- And the modification of the nominal value of the shares

