

## Notice N° AV-2021-055

(Only the french version prevails)

|                               |   |
|-------------------------------|---|
| <b>Event</b>                  | Capital increase by free share allocation |
| <b>Involved Instrument(s)</b> | SOTHEMA                                   |

### **- NOTICE SUBJECT**

Cancels and replaces notice N° AV-2021-052 related to the capital increase of SOTHEMA by free shares allocation

### **- REFERENCES**

In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;

In accordance with the decision of "SOTHEMA" extraordinary general meeting held on 26/05/2021, and in particular the resolution concerning the capital increase ;

Given the agreement of the Moroccan Financial Market Authority (AMMC) on the exemption from the prospectus relating to this capital increase ;

### **- CHARACTERISTICS OF THE OPERATION**

|                                  |   |
|----------------------------------|---|
| <b>Date of Assembly</b>          | 26/05/2021                                |
| <b>Type of capital increase</b>  | Capital increase by free share allocation |
| <b>Nominal value</b>             | 100                                       |
| <b>Number of shares in issue</b> | 1.800.000                                 |

### **- CHARACTERISTICS OF NEW SHARES**

|                     |                         |
|---------------------|-------------------------|
| <b>Sector</b>       | Pharmaceutical Industry |
| <b>Compartment</b>  | Principal B             |
| <b>Listing line</b> |                         |

|                 |                 |
|-----------------|-----------------|
|                 | 1st Line Shares |
| Label           | SOTHEMA         |
| Security Ticker | SOT             |
| Dividende date  | 01/01/2020      |
| Listing date    | 12/07/2021      |
| Trading Mode    | Single auction  |

#### - TIMETABLE OF THE OPERATION

| Number | Steps  | Dates      |
|--------|--|------------|
| 1      | Receipt by Casablanca Stock Exchange of the operation documents  | 15/06/2021 |
| 2      | Publication of the notice relating to the operation by the Casablanca Stock Exchange   | 28/06/2021 |
| 3      | Ex date of rights(The right will not be listed) :<br>- Adjustment of the new shares listing characteristics<br>- Clearing of the order book                          | 05/07/2021 |
| 4      | -Admission of the new shares<br>-Publication of the results of the operation by the Casablanca Stock Exchange<br>-Start of delivery of new shares to account holders | 12/07/2021 |

#### - Clearing and adjustment

On the 05/07/2021 date, the Casablanca Stock Exchange will:

- Clear the order book for the instrument ;
- Adjust the reference price for the instrument according to the following formula:

Adjusted reference price = last trading price or adjusted price - reference price of the allocation right (\*) - Difference of Dividends(\*\*)

(\*) Reference price of the allocation right: Shares price the day before the ex-date of the allocation rights \* New shares number / (New shares number + Ancient shares number)

(\*\*) In case of a difference in Due Dates .