

## Notice N° AV-2021-090

(Only the french version prevails)

Event	Buyout offer for stock market delisting
Involved Instrument(s)	NEXANS MAROC

### - NOTICE OBJECT

The buyout offer of "NEXANS MAROC" equities for market delisting

### - REFERENCES

- Given the provisions of law No 26-03 concerning public offer on the stock market, as modified and completed by Law No. 46-06, namely Sections 6, 20bis, 21 and 25;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its section 3.1.1 et 3.4.4
- ;
- Casablanca Stock Exchange's approval notice No 03/21 of 06/08/2021 ;
- Visa of AMMC No VI/EM/017/2021 of 06/08/2021 ;

### - CHARACTERISTICS OF THE OPERATION

Operation initiator(s)	Nexans Participations
Act in concert with	--
Share in the capital (%)	13,54
Number of operation shares	303.702
Shares price in MAD	200,00
Subscription start date	18/08/2021
Subscription closing date	24/09/2021
Financial Advisor and Global Coordinator	SGMB
Brokerage firm in charge of operation's registration (Buy side)	SOGECAPITAL BOURSE

### - CHARACTERISTICS OF THE SHARES

Sector	Electrical & Electronic Equipment
Compartment	Principal B
Trading mode	Continuous
Label	NEXANS MAROC
Instrument code	7400
Instrument Ticker	NEX
Dividende date	01/01/2021
Registration date	05/10/2021

### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	29/07/2021
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	06/08/2021
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	06/08/2021
4	Publication by Casablanca Stock Exchange of the notice relating to the operation	09/08/2021
5	Start of public offer period	18/08/2021
6	End of public offer period	24/09/2021
7	Receipt of order files by the Casablanca Stock Exchange	27/09/2021
8	Centralisation and consolidation of the orders by the Casablanca Stock Exchange	28/09/2021
9	Sending, to the AMMC, a summary statement relating to the orders	29/09/2021
10	- Receipt of the AMMC follow-up on the public bid (positive or without continuation) - Publication of the notice by the Casablanca Stock Exchange, in case the AMMC declares the operation without continuation	30/09/2021
11	Delivery, by the Casablanca Stock Exchange, of the public offer results to the collectors of orders	01/10/2021
12	Publication by Casablanca Stock Exchange of the notice and the press release relating to the delisting of shares	01/10/2021
13	- Publication of the results of the operation - Stock exchange registration of the operation	05/10/2021
14	Settlement / Delivery	08/10/2021
15	Delisting of shares	13/12/2021

### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)

