

Notice N° AV-2021-071

(Only the french version prevails)

Event	Buyout offer for stock market delisting
Involved Instrument(s)	NEXANS MAROC

- NOTICE SUBJECT

Main characteristics of the buyout offer of "NEXANS MAROC" securities

- REFERENCES

- In accordance with the Royal Decree (Dahir) Law 26-03 of 21 April 2004, amended by Laws 46-06 relating to public offers market, namely its section 34 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its section 3.4.2;
- In accordance with the decision of AMMC concerning the buyout offer for "NEXANS MAROC" securities delisting on the initiative of "Nexans Participations".

- TERMS OF THE PUBLIC OFFER

Issuer	NEXANS MAROC
Buyer	Nexans Participations
Initiator	Nexans Participations
Acquirer commitment	Firm and irrevocable
Waiver threshold	No threshold
Shareholders' contributions	Integral or partial
Number of targeted shares	303.702
Share Price (MAD)	200
Timetable of the operation	The operation schedule shall be set up and published later.

- FURTHER INFORMATION

For any further information, the Moroccan Capital Market Authority's admissibility decision is available on the following link

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<https://www.ammc.ma/sites/default/files/Avis%20de%20recevabilit%C3%A9%20OPR%20Nexans%20Maroc%20fr.pdf>

