

Notice N° AV-2016-203

(Only the french version prevails)

Event	Capital increase by contribution in kind
Involved Instrument(s)	LafargeHolcim Maroc

- NOTICE SUBJECT

Capital increase of "LafargeHolcim Maroc" through a merger and absorption reserved to "Shareholders of the company Lafarge Cementos"

- REFERENCES

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01 and 45-06, namely section 7 bis ;
- Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010, No.30-14 of January 6th 2014 and No.1955-16 of 4th July 2016, namely sections 3.8.4 ;
- Casablanca Stock Exchange's approval notice No 13/12 of 19/12/2016 ;
- Visa of the AMMC No VI/EM/039/2016 of 19/12/2016 ;

The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by contribution in kind
Issuer (acquiring company)	LAFARGEHOLCIM MAR
Beneficiary shareholders of	Shareholders of the company Lafarge Cementos
Nominal value (MAD)	30,00
Price share (MAD)	1.658,00
Merger premium (MAD)	1.628,00
Number of operation shares	26.615
Total amount of the capital	

increase (MAD)	44.127.670,00
Nominal Amount of the capital increase (MAD)	798.450,00
Securities exchange date	04/01/2017
Financial Advisor and Global Coordinator	Attijari Finances Corp & CFG Bank
Organization in charge of operation's centralization	ATTIJARIWAFABANK
Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION

- CHARACTERISTICS OF THE NEW SHARES

Sector	Construction & Building Materials
Compartment	FIRST COMPARTMENT
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2016
Securitie code	3800
Ticker	LHM
Label	LafargeHolcim Maroc
Registration date	05/01/2016

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	19/12/2016
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	19/12/2016
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	19/12/2016
4	Publication of the notices relating to the Transaction in the market bulletin (capital increase and change of corporate name)	20/12/2016
5	- Trading halt of the securities of Holcim Maroc - Meeting of the bodies that should ratify the transaction and decide on the change of the company name	30/12/2016
6	Receipt of the minutes of the body that recorded the capital increase and decided on the change of corporate name	02/01/2017

7	- Calculation by the account-keeping institutions of the positions of holders of Holcim Maroc shares - Sending of the positions of holders of Holcim Maroc shares that must be converted by the account-keeping institutions to the centralizing body for the Transaction	03/01/2017
8	Automatic conversion of Holcim Maroc shares (not impacted by the fractional shares) into LafargeHolcim Maroc shares	04/01/2017
9	- Admission of the new Lafarge Holcim Maroc shares - Recording of the Transaction in the stock exchange - Announcement of the results of the Transaction on the Market Bulletin - Trade resumption of the Holcim Maroc shares: Opening of the period for negotiating and converting fractional shares	05/01/2017
10	Closing of the period for negotiating Holcim Maroc fractional shares	02/02/2017

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

http://www.casablanca-bourse.com/BourseWeb/Documents/LHM/en/NI_LHM_an_en.pdf