

Notice N° AV-2021-098

(Only the french version prevails)

Event	Capital increase by offset of receivables
Involved Instrument(s)	JET CONTRACTORS

- NOTICE SUBJECT

Technical results of the capital increase of "JET CONTRACTORS".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by offset of receivables
Issuer	JET CONTRACTORS
subscriber(s)	AR Corporation and Mr Amine Daoudi
Date of general extraordinary meeting	01/10/2018
Nominal value (MAD)	50,00
Price share (MAD)	350,00
Number of operation shares	57.142
Total amount of the operation (MAD)	19.999.700,00
Subscription starting date	24/08/2021
Subscription closing date	26/08/2021
Financial Advisor and Global Coordinator	RED MED FINANCE
Brokerage firm in charge of operation's registration	MENA.C.P.
Organization in charge of operation's centralization	MENA.C.P.

- TECHNICAL RESULTS OF THE OPERATION

Approval date by relevant authority	27/08/2021
Number of shares before operation	2.972.380

Capital before operation (MAD)	148.619.000,00
Number of issued shares	57.142
Number of shares after operation	3.029.522
Capital after operation (MAD)	151.476.100,00

