

Notice N° AV-2018-146

(Only the french version prevails)

Event	Issue of ordinary bonds
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- NOTICE SUBJECT

Issue of ordinary bonds of "HOLDING AL OMRANE", listed tranches B & E

- REFERENCES

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01,43-09 and 45-06, namely section 14 bis ;
- Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010 and No.30-14 of January 6th 2014, namely section 1.1.12 ;
- Casablanca Stock Exchange's approval notice No 10/18 of 30/10/2018 ;
- Visa of Moroccan Financial Market Authority (CDVM) No VI/EM/024/2018 of 30/10/2018;

The following has been decided:

- GENERAL CHARACTERISTICS OF THE OPERATION

Maximum amount of bonds issue (MAD)	1.000.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	10.000
Subscription starting date	12/11/2018
Subscription closing date	14/11/2018
Due date	23/11/2018
Compartment	DEBENTURE COMPARTMENT
First quotation procedure	

	Direct
Organization in charge of operation's centralization	Valoris Securities
Financial Advisor and Global Coordinator	Valoris Corporate Finance
Brokerage firm in charge of operation's registration	VALORIS SECURITIES

- TRADING CHARACTERISTICS BY VALUE

Listed tranches	"B"	"E"
Bonds maturity (years)	10	10
Risk premium (bp)	110-120	100-110
Type rate	Fixed	
Refund method	Constant amortization	
Security Ticker	OHAOA	OHAOB
Maturity date	23/11/2028	

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	30/10/2018
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	30/10/2018
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	30/10/2018
4	Publication of the notice relating to the operation in the listing bulletin	31/10/2018
5	Start of subscription period	12/11/2018
6	End of subscription period	14/11/2018
7	Receipt by the Casablanca Stock Exchange of the operation results before 10:00	15/11/2018
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the results of the operation in the listing bulletin	16/11/2018
9	Settlement / Delivery	23/11/2018

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)