

Notice N° AV-2021-125

(Only the french version prevails)

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| Event | Issue of perpetual subordinated bonds |
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- NOTICE SUBJECT

Issue results of subordinated bonds of "CFG Bank"

- RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

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| Bonds issue type | Subordinated bonds |
| Maximum amount of bonds issue (MAD) | 80.000.000,00 |
| Nominal value (MAD) | 100.000,00 |
| Listed Tranches | A & C |
| Subscriber(s) | qualified investors under Moroccan law as listed in the prospectus approved by the AMMC |
| Maximum number of bonds to issue | 800 |
| Subscription starting date | 08/12/2021 |
| Subscription closing date | 15/12/2021 |
| Due date | 23/12/2021 |
| Compartment | Principal E |
| First quotation procedure | Direct |
| Organization in charge of operation's centralization | CFG Bank |
| Financial Advisor and Global Coordinator | CFG FINANCE |
| Brokerage Firm in charge of operation's registration | CFG Marchés |

- TECHNICAL RESULTS OF THE OPERATION

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| Total amount allotted (MAD) | 80.000.000,00 |
| Total amounts allotted to listed bonds (MAD) | A : 20.000.000,00 |

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| | C : 0 |
| Total amounts allotted to unlisted bonds (MAD) | B : 40.000.000,00 D : 20.000.000,00 |
| Retained Rate for listed tranches (%) | A : 4,69 C : - |
| Retained Rate for non listed tranches (%) | B : 4,69 D : 4,17 |

