

## Notice N° AV-2021-118

(Only the french version prevails)

<b>Event</b>	Issue of perpetual subordinated bonds
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### **- NOTICE SUBJECT**

Issue of perpetual subordinated bonds of "CFG Bank", listed tranches A & C

### **- REFERENCES**

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;

- Casablanca Stock Exchange's approval notice No 07/21 of 30/11/2021 ;

- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/032/2021 of 30/11/2021;

### **- GENERAL CHARACTERISTICS OF THE OPERATION**

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	80.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & C
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	800
Subscription starting date	08/12/2021
Subscription closing date	15/12/2021
Due date	23/12/2021
Compartment	Principal E
First quotation procedure	Direct

Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG FINANCE
Brokerage Firm in charge of operation's registration	CFG Marchés

#### - TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"C"
<b>Bonds maturity (years)</b>	Perpetual (with the possibility of early redemption, beyond the 5th year from the interest accrual date. The early redemption may only be made at the issuer's initiative with a minimum notice of 5 years and after approval of Bank Al-Maghrib)	Perpetual (with the possibility of early redemption, beyond the 5th year from the interest accrual date. The early redemption may only be made at the issuer's initiative with a minimum notice of 5 years and after approval of Bank Al-Maghrib)
<b>Type rate</b>	Revisable every 5 years	Revisable annually
<b>Securitie Ticker</b>	OCFGC	OCFGD
<b>Minimum Block Size</b>	100	100

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	30/11/2021
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	30/11/2021
3	Publication by Casablanca Stock Exchange of the notice relating to the operation	01/12/2021
4	Start of subscription period	08/12/2021
5	End of subscription period	15/12/2021
6	Reception by the Casablanca Stock Exchange of the operation results	16/12/2021
7	- Admission of bonds - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the results of the operation	20/12/2021
8	Settlement / Delivery	23/12/2021

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)