

Notice N° AV-2021-117

(Only the french version prevails)

Event	Issue of subordinated bonds
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- NOTICE SUBJECT

Issue of subordinated bonds of "CFG Bank", listed tranches A & C

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;

- Casablanca Stock Exchange's approval notice No 06/21 of 30/11/2021 ;

- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/033/2021 of 30/11/2021;

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	120.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & C
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	1.200
Subscription starting date	08/12/2021
Subscription closing date	15/12/2021
Due date	23/12/2021
Compartment	Principal D
First quotation procedure	Direct

Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG FINANCE
Brokerage Firm in charge of operation's registration	CFG Marchés

- TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"C"
Bonds maturity (years)	10	10
Type rate	Fixed	Reviewable annually
Refund method	At the end (in fine)	At the end (in fine)
Securitie Ticker	OCFGA	OCFGB
Maturity date	23/12/2031	23/12/2031
Minimum Block Size	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	30/11/2021
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	30/11/2021
3	Publication by Casablanca Stock Exchange of the notice relating to the operation	01/12/2021
4	Start of subscription period	08/12/2021
5	End of subscription period	15/12/2021
6	Reception by the Casablanca Stock Exchange of the operation results before 10 a.m	16/12/2021
7	- Admission of bonds - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the notice relating to the operation	20/12/2021
8	Settlement / Delivery	23/12/2021

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)