

## Notice N° AV-2018-143

(Only the french version prevails)

<b>Event</b>	Issue of ordinary bonds
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### **- NOTICE SUBJECT**

Issue of ordinary bonds of "Aradei Capital", listed tranches B & D

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01 and 45-06, namely section 14 bis ;
  - Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010 and No.30-14 of January 6th 2014, namely section 1.1.12 ;
  - Casablanca Stock Exchange's approval notice No 09/18 of 16/10/2018 ;
  - Visa of Moroccan Financial Market Authority (CDVM) No VI/EM/022/2018 of 16/10/2018;
- The following has been decided:

### **- GENERAL CHARACTERISTICS OF THE OPERATION**

Bonds issue type	Ordinary bonds
Maximum amount of bonds issue (MAD)	600.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	B & D
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	6.000
Subscription starting date	26/10/2018
Subscription closing date	30/10/2018
Due date	08/11/2018
Compartment	

	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	BMCE Bank Of Africa
Financial Advisor and Global Coordinator	BMCE CAPITAL CONSEIL
Brokerage firm in charge of operation's registration	BMCE CAPITAL BOURSE

#### - TRADING CHARACTERISTICS BY VALUE

Listed tranches	"B"	"D"
Bonds maturity (years)	5	7
Nominal interest rate (%)	[4.64-4.84]	[4.46-4.66]
Type rate	Fixed	Fixed
Refund method	In fine	Annual amortization
Security Ticker	OARDA	OARDB
Maturity date	08/11/2023	08/11/2025

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	12/10/2018
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	16/10/2018
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	16/10/2018
4	Publication of the notice relating to the operation in the listing bulletin	17/10/2018
5	Start of subscription period	26/10/2018
6	End of subscription period	30/10/2018
7	Receipt by the Casablanca Stock Exchange of the operation results	31/10/2018
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the results of the operation in the listing bulletin	02/11/2018
9	Settlement / Delivery	08/11/2018

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)