

## Notice N° AV-2018-137

(Only the french version prevails)

<b>Event</b>	Issue of subordinated bonds
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### **- NOTICE SUBJECT**

Issue of subordinated bonds of "CREDIT AGRICOLE MA", listed tranches A,B,E & F

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01, 45-06 and 43-09, namely section 14 bis ;
  - Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010, No.30-14 of January 6th 2014 and No.1955-16 of 4th July 2016, namely section 1.1.12 ;
  - Casablanca Stock Exchange's approval notice No 08/18 of 08/10/2018 ;
  - Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/021/2018 of 08/10/2018;
- The following has been decided:

### **- GENERAL CHARACTERISTICS OF THE OPERATION**

<b>Bonds issue type</b>	Subordinated bonds
<b>Maximum amount of bonds issue (MAD)</b>	500.000.000,00
<b>Nominal value (MAD)</b>	100.000,00
<b>Listed Tranches</b>	A,B,E & F
<b>Subscriber(s)</b>	Moroccan qualified investors
<b>Maximum number of bonds to issue</b>	5.000
<b>Subscription starting date</b>	22/10/2018
<b>Subscription closing date</b>	24/10/2018
<b>Due date</b>	01/11/2018
<b>Compartment</b>	

	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	Valoris Securities
Members of the Underwriting Syndicate	Crédit Agricole du Maroc & Capital Trust securities & Atlas Capital Bourse
Financial Advisor and Global Coordinator	Crédit Agricole du Maroc
Brokerage Firm in charge of operation's registration	M.S.IN.

#### - TRADING CHARACTERISTICS BY VALUE

Listed tranches	"A"	"B"	"E"	"F"
Bonds maturity (years)	7	7	10	10
Type rate	Floating rate on an annual basis	Fixed	Floating rate on an annual basis	Fixed
Interest rate	Published later			
Refund method	In fine	In fine	In fine	In fine
Securitie Ticker	OCAMC	OCAME	OCAMH	OCAMG
Maturity date	01/11/2025	01/11/2025	01/11/2028	01/11/2028
Minimum Block Size	100	100	100	100

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	08/10/2018
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	08/10/2018
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	08/10/2018
4	Publication of the notice relating to the operation in the listing bulletin	09/10/2018
5	Start of subscription period	22/10/2018
6	End of subscription period	24/10/2018
7	Receipt of subscriptions by the Casablanca Stock Exchange before 12:00 am	25/10/2018
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the operation results in the listing bulletin	29/10/2018
9	Settlement / Delivery	01/11/2018

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the

following link :

[Click here](#)

