

Notice N° AV-2020-014

(Only the french version prevails)

Event	Change of listed company name
Involved Instrument(s)	BMCE BANK

- NOTICE SUBJECT

Changing company name of "BMCE BANK" to "Bank Of Africa"

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6 ;

-Taking into consideration the decision of the issuer extraordinary general meeting of the 05/03/2020, particularly the changing name resolution

- MODIFICATION OF CHARACTERISTICS

The modification of the characteristics of equity and debt securities of the firm BMCE Bank will be done through the delisting of the said instruments and the creation of new ones with the following changes:

The new characteristics of equities are:

New Label	New Ticker	New ISIN	Effective Date
Bank Of Africa	BOA	MA0000012437	23/03/2020

The new characteristics of rights are :

New Label	New Ticker	New ISIN	Effective Date
DA BOA 2/7 1996	ABOAA	MA0000801177	23/03/2020
DA BOA 1/10 2000	ABOAB	MA0000801185	23/03/2020

The new characteristics of bonds are :

New Label	New Ticker	New ISIN	Effective Date
15OCT2008 6.95% IND 100K BOA	OBOAB	MA0000021933	24/03/2020
15OCT2008 4.31% IND 100K BOA	OBOAC	MA0000021941	24/03/2020
21JAN2013 6.18% 10A 100K BOA	OBOAD	MA0000021925	24/03/2020
28JUN2016 3.74% 10A 100K BOA	OBOAE	MA0000021958	24/03/2020

Casablanca Stock Exchange will proceed, in the event of the modifications set out above, to the clearing of the order book of the said securities.