

Notice N° AV-2019-147

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Issue of subordinated bonds of "ATTIJARIWAFABANK", listed tranches A, B & E

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely section 5;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;

- Casablanca Stock Exchange's approval notice No 08/19 of 12/12/2019 ;

- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/033/2019 of 12/12/2019;

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	1.000.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A, B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	10.000
Subscription starting date	20/12/2019
Subscription closing date	24/12/2019
Due date	31/12/2019
Compartment	Principal D
First quotation procedure	

	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances corp.
Brokerage Firm in charge of operation's registration	Attijari intermédiation

- TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"B"	"E"
Bonds maturity (years)	7	7	7
Nominal interest rate (%)	[3,14 - 3,24]	[2,87 - 2,97]	[2,97 - 3,07]
Type rate	Fixed	Revisable annually	Fixed
Refund method	In Fine	In Fine	Constant linear amortization, with a 2-year grace period
Securitie Ticker	OATWU	OATWV	OATWW
Maturity date	31/12/2026	31/12/2026	31/12/2026
Minimum Block Size	100	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	10/12/2019
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	12/12/2019
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	12/12/2019
4	Publication of the notice relating to the operation in the listing bulletin	13/12/2019
5	Start of subscription period	20/12/2019
6	End of subscription period	24/12/2019
7	Receipt of subscriptions by the Casablanca Stock Exchange before 12:00 am	25/12/2019
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the operation results in the listing bulletin	26/12/2019
9	Settlement / Delivery	31/12/2019

- FURTHER INFORMATION

For further information about the operation, the prospectus is available on the following link :

[Click here](#)