

Notice N° AV-2021-127

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Issue results of subordinated bonds of "ATTIJARIWAFABANK"

- RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & B
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	5.000
Subscription starting date	21/12/2021
Subscription closing date	23/12/2021
Due date	30/12/2021
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	ATTIJARIWAFABANK
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intermédiation

- TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	500.000.000,00
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Total amounts allotted to listed bonds (MAD)	A : 0 B : 0
Total amounts allotted to unlisted bonds (MAD)	C : 500.000.000,00 D : 0
Retained Rate for listed tranches (%)	A : - B : -
Retained Rate for non listed tranches (%)	C ; 2,66 D : -