

Notice N° AV-2021-122

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Issue of subordinated bonds of "ATTIJARIWAFABANK", listed tranches A & B

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;
- Casablanca Stock Exchange's approval notice No 08/21 of 13/12/2021 ;
- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/037/2021 of 13/12/2021;

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A & B
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	5.000
Subscription starting date	21/12/2021
Subscription closing date	23/12/2021
Due date	30/12/2021
Compartment	Principal D

First quotation procedure	Direct
Organization in charge of operation's centralization	ATTIJARIWAFABANK
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intermédiation

- TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"B"
Bonds maturity (years)	7	7
Type rate	Fixed	Reviewable annually
Refund method	At the end (In Fine)	At the end (In Fine)
Securitie Ticker	OATWS	OATWU
Maturity date	30/12/2028	30/12/2028
Minimum Block Size	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	13/12/2021
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	13/12/2021
3	Publication by Casablanca Stock Exchange of the notice relating to the operation	14/12/2021
4	Start of subscription period	21/12/2021
5	End of subscription period	23/12/2021
6	Reception by the Casablanca Stock Exchange of the operation results before 10:00 a.m	24/12/2021
7	- Admission of bonds - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the operation results	27/12/2021
8	Settlement / Delivery	30/12/2021

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

http://www.casablanca-bourse.com/bourseweb/Documents/ATW/fr/NO_EOS_ATW_037_2021_fr.pdf