

Notice N° AV-2020-109

(Only the french version prevails)

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| Event | Payment of dividends |
| Involved Instrument(s) | ATTIJARIWAFABANK |

- NOTICE SUBJECT

Payment of dividend by "ATTIJARIWAFABANK"

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6 ;

-Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 4.1.9, 4.10 and 4.3.6 ;

- Taking into consideration the decision of the "ATTIJARIWAFABANK" general meeting held on 21/12/2020, and in particular the resolution concerning dividends ;

- Characteristics of the operation

The schedule below corresponds to the distribution of the Amounts Put into Distribution, within the framework of the Capital Increase by conversion of Attijariwafa Bank under the reference Visa No. VI/EM/030/2020, whose operational execution is identical to that of the exceptional dividend.

The characteristics of "ATTIJARIWAFABANK" dividend payment process are as follows:

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| Ticker | ATW |
| Ordinary dividend (MAD) | -- |
| Exceptional dividend (MAD) | 6,75 |
| Total gross dividend (MAD) | 6,75 |
| Ex-dividend date | 05/01/2021 |
| Dividend Payment date | 01/03/2021 |

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| Centralising agent | Attijariwafa Bank |

- Clearing and adjustment

On the ex-dividend date, the Casablanca Stock Exchange will:

- Clear the order book for the instrument.
- Adjust the reference price for the instrument according to the following formula: adjusted reference price = last trading price or adjusted price - the gross dividend amount.

