

## Notice N° AV-2020-108

(Only the french version prevails)

Event	Capital increase by conversion of dividends
Involved Instrument(s)	ATTIJARIWAFABANK

### - NOTICE SUBJECT

Capital increase by optional conversion of dividends into "ATTIJARIWAFABANK" new shares

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely its section 5 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its section 2.3.14 ;
- Casablanca Stock Exchange's approval notice No 09/20 of 25/12/2020 ;
- Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/030/2020 of 25/12/2020.

### - CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by conversion of dividends
Dividend Type	Exceptional
Dividend per share (MAD)	6,75
Subscriber(s)	Shareholders before dividend ex-date
Date of general meeting	21/12/2020
Nominal value	10,00
Price share (MAD)	388,00
Number of operation shares (maximum)	3.650.909
Total amount of the operation (MAD)	1.416.552.692
Starting date of optional conversion period	14/01/2021

Closing date of optional conversion period	15/02/2021
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Compartment	Principal A
Trading Mode	Single auction
Listing line	2nd Line Shares
Due date	01/01/2021
Securitie Ticker	2ATWA
Label	2L ATW J01JAN2021
Registration date	03/03/2021

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	25/12/2020
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	25/12/2020
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	25/12/2020
4	Publication by Casablanca Stock Exchange of the notice relating to the capital increase	28/12/2020
5	Dividend ex-date : adjustment of the price of the security and clearing of the order book	05/01/2021
6	Starting date of optional conversion period, whole or partial, of the Amounts Put into Distribution (Operational Execution exceptional dividend)	14/01/2021
7	Closing date of optional conversion period, whole or partial, of the Amounts Put into Distribution (Operational Execution exceptional dividend)	15/02/2021
8	Meeting of the relevant authority prior to approval of the operation	25/02/2021
9	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	26/02/2021
10	Payment of dividends	01/03/2021

11	Delivery of new securities	02/03/2021
12	- Admission of new shares - Publication by Casablanca Stock Exchange of the results of the operation - Stock exchange registration of the operation	03/03/2021

### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Cliquez-ici](#)