

Notice N° AV-2020-106

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Issue results of subordinated bonds of "ATTIJARIWAFABANK"

- RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A, B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	5.000
Subscription starting date	18/12/2020
Subscription closing date	22/12/2020
Due date	29/12/2020
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intérmediation

- TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	500.000.000
Total amounts allotted to listed	

bonds (MAD)	A : 0 B : 0 E : 0
Total amounts allotted to unlisted bonds (MAD)	C : 100.000.000 D : 330.000.000 F : 70.000.000
Retained Rate for listed tranches (%)	A : - B : - E : -
Retained Rate for non listed tranches (%)	C : 2.97 D : 2.37 F : 2.79