

Notice N° AV-2020-100

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Issue of subordinated bonds of "ATTIJARIWAFABANK", listed tranches A, B & E

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;
- Casablanca Stock Exchange's approval notice No 08/20 of 10/12/2020 ;
- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/027/2020 of 10/12/2020;

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A, B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	5.000
Subscription starting date	18/12/2020
Subscription closing date	22/12/2020
Due date	29/12/2020
Compartment	Principal D
First quotation procedure	

	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intérmediation

- TRADING CHARACTERISTICS BY INSTRUMENT

Listed tranches	"A"	"B"	"E"
Bonds maturity (years)	7	7	7
Type rate	Fixed	Reviewable annually	Fixed
Refund method	At the end (in fine)	At the end (in fine)	Constant linear amortization, with a 2-year deferral
Securitie Ticker	OATWU	OATWV	OATWW
Maturity date	29/12/2027	29/12/2027	29/12/2027
Minimum Block Size	100	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	10/12/2020
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	10/12/2020
3	Publication by Casablanca Stock Exchange of the notice relating to the operation	11/12/2020
4	Start of subscription period	18/12/2020
5	End of subscription period	22/12/2020
6	Reception by the Casablanca Stock Exchange of the operation results before 10:00 a.m	23/12/2020
7	- Admission of bonds - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the operation results	24/12/2020
8	Settlement / Delivery	29/12/2020

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)