

## Notice N° AV-2021-094

(Only the french version prevails)

Event	Capital increase by conversion of dividends
Involved Instrument(s)	ATTIJARIWAFABANK

### - NOTICE SUBJECT

Results of the capital increase by optional conversion of dividends into "ATTIJARIWAFABANK" new shares

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by conversion of dividends
Dividend Type	Ordinary
Dividend amount per share subject to the conversion option (MAD)	4,25
Subscriber(s)	Shareholders before dividend ex-date
Date of general meeting	27/05/2021
Nominal value	10,00
Price share (MAD)	411,00
Number of operation shares (maximum)	2.170.081
Total amount of the operation (MAD)	891.903.291
Starting date of optional conversion period	13/07/2021
Closing date of optional conversion period	13/08/2021
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration (sell side)	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

### - TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	25/08/2021
Number of shares before capital increase	213.172.987
Number of shares after capital increase	215.140.839