

## Notice N° AV-2021-013

(Only the french version prevails)

Event	Capital increase by conversion of dividends
Involved Instrument(s)	2L ATW J01JAN2021

### - NOTICE SUBJECT

Results of the capital increase by optional conversion of dividends into "ATTIJARIWafa BANK" new shares

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by conversion of dividends
Dividend Type	Exceptional
Dividend per share (MAD)	6,75
Subscriber(s)	Shareholders before dividend ex-date
Date of general meeting	21/12/2020
Nominal value	10,00
Price share (MAD)	388,00
Number of operation shares (maximum)	3.650.909
Total amount of the operation (MAD)	1.416.552.692
Starting date of optional conversion period	14/01/2021
Closing date of optional conversion period	15/02/2021
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

### - TECHNICAL RESULTS OF THE OPERATION

The results below correspond to the operation, under reference Visa No. VI/EM/030/2020,

relating to the Capital Increase by conversion of the Amounts Put into Distribution, and whose operational execution is identical to that of the exceptional dividend.

Approval date by the relevant authority	25/02/2021
Number of shares before capital increase	209.859.679
Number of shares after capital increase	213.172.987

