

## Notice N° AV-2018-152

(Only the french version prevails)

<b>Event</b>	Capital increase in cash
<b>Involved Instrument(s)</b>	ATTIJARIWAFABANK

### **- NOTICE SUBJECT**

Capital increase in cash of "ATTIJARIWAFABANK" reserved to Employees

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01, 45-06 and 43-09 namely section 7 bis ;
  - Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010, No.30-14 of January 6th 2014 and No 1955-16 of July 2016 namely sections 3.8.4 ;
  - Casablanca Stock Exchange's approval notice No 12/18 of 26/11/2018 ;
  - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/28/2018 of 26/11/2018 ;
- The following has been decided:

### **- CHARACTERISTICS OF THE OPERATION**

<b>Capital increase type</b>	Increase capital in cash without subscription rights
<b>Issuer</b>	ATTIJARIWAFABANK
<b>subscriber(s)</b>	Employees
<b>Date of general extraordinary meeting</b>	12/11/2018
<b>Nominal value (MAD)</b>	10,00
<b>Price share (MAD)</b>	379,00
<b>Number of operation shares</b>	6.332.453
<b>Total amount of the operation (MAD)</b>	2.399.999.687,00
<b>Subscription starting date</b>	

	04/12/2018
Subscription closing date	14/12/2018
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	Wafa Bourse
Organization in charge of operation's centralization	Attijariwafa Bank

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Compartment	FIRST COMPARTMENT
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2018
Securitie Ticker	ATW
Label	ATTIJARIWafa BANK
Registration date	25/12/2018

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of complete file for the operation	23/11/2018
2	- Issue by Casablanca Stock Exchange of the approval notice for the operation - Receipt by Casablanca Stock Exchange of the prospectus approved by the CDVM	26/11/2018
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	26/11/2018
4	Publication of the notice relating to the operation in the listing bulletin	27/11/2018
5	Start of subscription period	04/12/2018
6	End of subscription period	14/12/2018
7	Allocation of subscriptions by the operation's centralization	19/12/2018
8	Operation approval by the relevant authority	20/12/2018
9	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority - Delivery by Casablanca Stock Exchange of the operation results	21/12/2018
10	Delivery of new securities	24/12/2018

11	<ul style="list-style-type: none"> <li>- Admission of new shares</li> <li>- Stock exchange registration of the operation</li> <li>- Announcement of the operation results in the listing bulletin</li> </ul>	25/12/2018
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#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)

