



Casablanca, January 14th 2011

NOTICE N°09/11

RELATING TO THE EXCHANGE OF UNIMER SECURITIES FURTHER TO THE NOMINAL VALUE DIVISION FROM MAD 100 TO MAD 10 (SPLIT)

(French version only available)

Considering Dahir that carries Act n°1-93-211 of September 21st 1993, amended and supplemented by Acts n°34-96, 29-00, 52-01 and 45-06, accruing to the Stock Exchange, and in particular articles 7a;

Under provisions of the Stock Exchange General Rules, approved by Ministry of Economy and Finance Order n°1268-08 of July 07th 2008, modified and supplemented by Ministerial Order n°1156-10 of April 07th 2010, and in particular articles 3.2.6 and 3.8.4;

Considering the decision of the UNIMER Extraordinary General Meeting, held on December 31st 2010 and namely the resolution relating to reduce the nominal value of shares making up the Company's registered capital from MAD 100 to MAD 10,

The following has been decided:

ARTICLE 1

The Casablanca Stock Exchange proceeded on Friday, January 21st 2011 to:

- ✓ The paying-off of the UNIMER book building;
- ✓ Delisting of former shares with a MAD 100 nominal;
- ✓ Quotation of new shares with a MAD 10 nominal having as features:

Code value	7500
Mnemonic	UMR
Wording	UNIMER
New ISIN code	MA0000012023
Quotation Method	Continu
Compartment	3 rd compartment
BMS	50 000 shares
Number of securities in the capital	10,013,880 shares
Nominal value	MAD 10.00
Reference Price	The last price of former shares the day before the exchange, divided by 10.

The operation's centralizer is MSIN

Operations Markets Division