

Notice N° AV-2016-199

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

- NOTICE SUBJECT

Modification to notice number AV-2016-198 related to the issue of subordinated bonds of "ATTIJARIWAFABANK", listed tranches "A", "B", "E", "F". (Modification of nominal interest rate for tranche "E")

- REFERENCES

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01 and 45-06, namely section 14 bis ;
 - Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010, No.30-14 of January 6th 2014 and No.1955-16 of 4th July 2016, namely section 1.1.12 ;
 - Casablanca Stock Exchange's approval notice No 10/16 of 07/12/2016 ;
 - Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/34/2016 of 07/12/2016;
- The following has been decided:

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	1.500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	"A", "B", "E", "F"
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	15.000
Subscription starting date	14/12/2016
Subscription closing date	

	16/12/2016
Due date	23/12/2016
Compartment	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	Attijariwafa bank
Financial Advisor and Global Coordinator	Attijariwafa Finance Corp.
Brokerage Firm in charge of operation's registration	Attijari Intermédiation

- TRADING CHARACTERISTICS BY VALUE

Listed tranches	"A"	"B"	"E"	"F"
Bonds maturity (years)	7	7	10	10
Nominal interest rate (%)	[3,39-3,49]	[2,81-2,91]	[3,72-3,82]	[2,91-3,01]
Type rate	Fixed rate	Non Fixed rate	Fixed rate	Non Fixed rate
Refund method	In fine	In fine	In fine	In fine
Securitie Ticker	OATWN	OATWO	OATWP	OATWQ
Maturity date	23/12/2023	23/12/2023	23/12/2026	23/12/2026
Minimum Block Size	100	100	100	100

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	08/11/2016
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	08/12/2016
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	08/12/2016
4	Publication of the notice relating to the operation in the listing bulletin	09/12/2016
5	Start of subscription period	14/12/2016
6	End of subscription period	16/12/2016
7	Receipt of subscriptions by the Casablanca Stock Exchange before 12:00 am	19/12/2016
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the operation results in the listing bulletin	20/12/2016
9	Settlement / Delivery	23/12/2016

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the

following link :

http://www.casablanca-bourse.com/BourseWeb/Documents/ATW/en/NI_AWB_ANG_en.pdf

http://www.casablanca-bourse.com/bourseweb/Documents/ATW/fr/ATW_avenant_ni_fr.pdf

