



Casablanca, November 11th 2008

NOTICE N°214/08
RELATING TO FILE CONTENT AS FOR THE OPERATION OF
CAPITAL INCREASE IN CASH

(French version only available)

Considering Dahir that carries Act n°1-93-211 of September 21st 1993, amended and supplemented by Acts n°34-96, 29-00, 52-01 and 45-06, accruing to the Stock Exchange, and in particular article 7a ;

Under provisions of the Stock Exchange General Rules, approved by Ministry of Economy and Finance Order n° 1268-08 of July 07th 2008, especially articles 1.1.6 et 3.8.2 ;

The following has been decided:

ARTICLE 1

In case of capital increase in cash, the listed issuer or the designated centralizing body passes on to the Casablanca Stock Exchange a file made up from the following documents:

- A letter by which the issuer applies for the admission of securities issued from the increase in capital;
- A letter by which the issuer appoints the councillor and the global coordinator for the carrying out of the increase in capital;
- A letter by which the councillor and the global coordinator applies for the Stock Exchange approval on the capital increase indicative timetable;
- Minutes of the authority having proposed the capital increase in cash;
- Minutes of the Extraordinary General Meeting having decided the capital increase in cash;
- The prospectus draft.

ARTICLE 2

The current notice enters into effect as from its publishing date.

Markets Division