

Notice N° AV-2020-036

(Only the french version prevails)

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| Event | Issue of subordinated bonds |
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- NOTICE SUBJECT

Issue of subordinated bonds of "ATTIJARIWafa BANK", listed tranches A, B & E

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely section 5;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 2.2.4;
- Casablanca Stock Exchange's approval notice No 02/20 of 10/06/2020 ;
- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/009/2020 of 10/06/2020;

- GENERAL CHARACTERISTICS OF THE OPERATION

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|-------------------------------------|------------------------------|
| Bonds issue type | Subordinated bonds |
| Maximum amount of bonds issue (MAD) | 500.000.000,00 |
| Nominal value (MAD) | 100.000,00 |
| Listed Tranches | A, B & E |
| Subscriber(s) | Moroccan qualified investors |
| Maximum number of bonds to issue | 5.000 |
| Subscription starting date | 18/06/2020 |
| Subscription closing date | 22/06/2020 |
| Due date | 29/06/2020 |
| Compartment | Principal D |
| First quotation procedure | Direct |
| Organization in charge of | |

| | |
|--|-------------------------|
| operation's centralization | Attijariwafa bank |
| Financial Advisor and Global Coordinator | Attijari Finances Corp. |
| Brokerage Firm in charge of operation's registration | Attijari Intermédiation |

- TRADING CHARACTERISTICS BY INSTRUMENT

| Listed tranches | "A" | "B" | "E" |
|---------------------------|----------------------|----------------------|--|
| Bonds maturity (years) | 7 | 7 | 7 |
| Nominal interest rate (%) | [3,19 - 3,29] | [2,73 - 2,83] | [2,97 - 3,07] |
| Type rate | Fixed | Reviewable annually | Fixed |
| Refund method | At the end (in fine) | At the end (in fine) | Constant linear amortization, with a 2-year deferral |
| Securitie Ticker | OATWU | OATWV | OATWW |
| Maturity date | 29/06/2027 | 29/06/2027 | 29/06/2027 |
| Minimum Block Size | 100 | 100 | 100 |

- TIMETABLE OF THE OPERATION

| Number | Steps | Dates |
|--------|--|------------|
| 1 | Reception by Casablanca Stock Exchange of the complete file of the operation | 08/06/2020 |
| 2 | Issuance by Casablanca Stock Exchange of the approval notice for the operation | 10/06/2020 |
| 3 | Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC | 10/06/2020 |
| 4 | Publication of the notice relating to the operation in the listing bulletin | 11/06/2020 |
| 5 | Start of subscription period | 18/06/2020 |
| 6 | End of subscription period | 22/06/2020 |
| 7 | Reception by the Casablanca Stock Exchange of the operation results | 23/06/2020 |
| 8 | - Admission of bonds - Stock exchange registration of the operation - Publication of the operation results in the listing bulletin | 24/06/2020 |
| 9 | Settlement / Delivery | 29/06/2020 |

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)