

Notice N° AV-2020-085

(Only the french version prevails)

Event	Capital increase by contribution in kind
Involved Instrument(s)	ATLANTA

- NOTICE SUBJECT

Technical results of the capital increase of "ATLANTA" through a merger and absorption of "Sanad's shareholders, excluding Atlanta"

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by contribution in kind
Issuer (acquiring company)	ATLANTA
Beneficiary shareholders of	Sanad's shareholders, excluding Atlanta
Nominal value (MAD)	10,00
Price share (MAD)	88,70
Number of operation shares	93.159
Total amount of the capital increase (MAD)	8.263.203,00
Nominal Amount of the capital increase (MAD)	931.590,00
Securities exchange date	05/10/2020
Financial Advisor and Global Coordinator	Société Générale Marocaine de Banques
Organization in charge of operation's centralization	CDG Capital
Brokerage firm in charge of operation's registration	CDG CAPITAL BOURSE

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	25/09/2020
Number of shares before capital increase	60.190.436
Capital before the operation (MAD)	601.904.360,00

Number of shares after capital increase	60.283.595
Capital after the operation (MAD)	602.835.950,00

