

## Notice N° AV-2019-142

(Only the french version prevails)

<b>Event</b>	Capital increase in cash
<b>Involved Instrument(s)</b>	DOUJA PROM ADDOHA

### **- NOTICE SUBJECT**

Capital increase in cash of "DOUJA PROM ADDOHA" shares

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely section 5;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
- Casablanca Stock Exchange's approval notice No 07/2019 of 05/12/2019 ;
- Visa of AMMC No VI/EM/030/2019 of 05/12/2019 ;

The following has been decided:

### **- CHARACTERISTICS OF THE OPERATION**

<b>Capital increase type</b>	Increase capital in cash with subscription rights
<b>subscriber(s)</b>	Former shareholders and holders of subscription rights
<b>Date of general extraordinary meeting</b>	12/09/2019
<b>Nominal value (MAD)</b>	10,00
<b>Price share (MAD)</b>	10,00
<b>Number of operation shares</b>	79.994.136
<b>Total amount of the operation (MAD)</b>	799.941.360,00
<b>Subscription starting date</b>	19/12/2019
<b>Subscription closing date</b>	08/01/2020
<b>Financial Advisor and Global Coordinator</b>	Attijari Finances Corp & BMCE Capital Conseil

Brokerage firm in charge of operation's registration	BMCE CAPITAL BOURSE
Organization in charge of operation's centralization	BMCE Bank Of Africa

#### - CHARACTERISTICS OF SUBSCRIPTION RIGHT

Right label	DS ADH 31/125 2019
Right ticker	SADHA
Right ex date	16/12/2019
Right cotation date	19/12/2019
Right delisting date	09/01/2020

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Real estate participation and promotion
Listing line	2nd Line Shares
Due date	01/01/2020
Securitie Ticker	2ADHA
Label	2L ADH J01JAN2020
Registration date	23/01/2020
Sub-Fund	Principal B

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	04/12/2019
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	05/12/2019
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	05/12/2019
4	Publication of the notice relating to the operation in the listing bulletin	06/12/2019
5	Ex date of subscription rights: - Annoncement of the theoretical value of the subscription right - Adjustment of the price of the security - Clearing of the order book	16/12/2019
6	Start of subscription period: listing of subscription rights	19/12/2019
7	End of subscription period	08/01/2020
8	Delisting of the preferential subscription rights	09/01/2020

9	Meeting of the relevant authority prior to approval of the operation	16/01/2020
10	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	17/01/2020
11	-Delivery of new Securities - Admission of new shares - Stock exchange registration of the operation - Publication of the operation results in the listing bulletin	23/01/2020

#### - FURTHER INFORMATION

This operation is the result of a capital increase by cash contribution and offset of receivables.

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)