

Notice N° AV-2020-093

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	S.M MONETIQUE

- NOTICE SUBJECT

Technical results of the obligatory takeover bid of "S2M" shares

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Public offer type	Take Over
Operation initiator(s)	MEDTECH (SA) ET MILLENNIUM VENTURES (SARL)
Price offer (MAD)	160,00
Number of operation shares	264.414
% of shares in the capital	32,6
Starting offer date	28/09/2020
Closing offer date	16/10/2020
Financial Advisor and Global Coordinator	BMCE CAPITAL CONSEIL
Brokerage firm in charge of operation's registration	BMCE CAPITAL BOURSE

- TECHNICAL RESULTS OF THE OPERATION

Subscribers number	02
Required shares number	71
Allotted shares number	71