

Notice N° AV-2020-077

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	S.M MONETIQUE

- NOTICE SUBJECT

Obligatory takeover of "S2M" shares

- REFERENCES

- Given the provisions of law No 26-03 concerning public offers on the stock market, as modified and completed by Law No. 46-06, namely sections 2, 3 and 18 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its sections 3.1.1, 3.4.4 and 3.2.10;
- Casablanca Stock Exchange's approval notice N° 06/20 of 18/09/2020;
- Visa of the Moroccan Financial Market Authority (AMMC) N°VI/EM/022/2020 of 18/09/2020;

- CHARACTERISTICS OF THE OPERATION

Public offer type	Take Over
Operation initiator(s)	MEDTECH (SA) ET MILLENNIUM VENTURES (SARL)
Price offer (MAD)	160,00
Number of operation shares	264.414
% of shares in the capital	32,6
Starting offer date	28/09/2020
Closing offer date	16/10/2020
Financial Advisor and Global Coordinator	BMCE CAPITAL CONSEIL
Brokerage firm in charge of operation's registration	BMCE CAPITAL BOURSE

- CHARACTERISTICS OF THE SHARES

Sector	
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	Materials, Software & Computer Services
Compartment	Principal B
Negotiation cycle	Continuous
Label	S.M MONETIQUE
Securitie Ticker	S2M
Registration date	26/10/2020

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange the operation documents	26/08/2020
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	18/09/2020
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	18/09/2020
4	Publication of the notice relating to the operation by Casablanca Stock Exchange	21/09/2020
5	Start of public offer period	28/09/2020
6	End of public offer period	16/10/2020
7	Receipt of order files by the Casablanca Stock Exchange , via OCS, before 12 pm	19/10/2020
8	Centralisation and consolidation of orders by the Casablanca Stock Exchange	20/10/2020
9	Sending the summary statement relating to the orders to the AMMC	21/10/2020
11	Delivery, by the Casablanca Stock Exchange, of the public offer results to the collectors of orders	22/10/2020
12	-Stock exchange registration of the operation - Publication of the results of the operation by Casablanca Stock Exchange	26/10/2020
13	Settlement / Delivery	02/11/2020

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)