

Notice N° AV-2019-083

(Only the french version prevails)

Event	Sale Public Offering
Involved Instrument(s)	ITISSALAT AL-MAGHRIB

- NOTICE SUBJECT

Sale public offering of "ITISSALAT AL-MAGHRIB" shares

- REFERENCES

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01, 45-06 and 43-09 namely section 7 bis ;
 - Casablanca Stock Exchange's approval notice No N°03-19 of 14/06/2019 ;
 - Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/014/2019 of 14/06/2019 ;
- The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Operation initiator(s)	Royaume du Maroc
Act in concert with	--
Price offer for public (MAD)	125,3
Price offer for employees (MAD)	117,7
Number of operation shares	17.581.900
% of shares in the capital	2%
Starting offer date	26/06/2019
Closing offer date	05/07/2019
Financial Advisor and Global Coordinator	Attijari Finance Corp & Upline Corporate Finance
Brokerage firm in charge of operation's registration (Sell side)	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

Brokerage firm in charge of operation's registration (Sell side) ¹	Upline Securities
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- CHARACTERISTICS OF THE SHARES

Sector	Telecommunications
Compartment	FIRST COMPARTMENT
Trading Mode	Continious
Label	ITISSALAT AL-MAGHRIB
Securitie Ticker	IAM
Due date	01/01/2019
Registration date	11/07/2019

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	14/06/2019
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	14/06/2019
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	14/06/2019
4	Publication of the notice relating to the operation in the listing bulletin	17/06/2019
5	Start of subscription period	26/06/2019
6	Eventual early closing of subscription period (at 2:30 P.M)	02/07/2019
7	Receipt of order files by the Casablanca Stock Exchange (before 12 P.M) (in the case of early closing)	03/07/2019
8	End of normal subscription period (at 2:30 P.M)	05/07/2019
9	Receipt of order files by the Casablanca Stock Exchange (before 6 P.M) (in the case of normal closing)	05/07/2019
10	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	08/07/2019
11	Processing of rejected applications and allocation of securities	09/07/2019
12	Delivery, by the Casablanca Stock Exchange, of the public offer results to the collectors of orders (from 2 A.M)	10/07/2019
13	- Stock exchange registration of the operation - Announcement of the operation results in the listing bulletin	11/07/2019
14	Settlement / Delivery	16/07/2019

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the

following link :

[Click here](#)

