

Notice N° AV-2020-010

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	IMMORENTE INVEST

- NOTICE SUBJECT

Technical results of the capital increase of "IMMORENTE INVEST".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	IMMORENTE INVEST
subscriber(s)	Public
Date of general extraordinary meeting	14/11/2019
Nominal value (MAD)	62,54
Price share (MAD)	100,00
Number of operation shares	4.080.000
Total amount of the operation (MAD)	408.000.000,00
Subscription starting date	27/01/2020
Subscription closing date	31/01/2020
Financial Advisor and Global Coordinator	CFG Corporate Finance & Upline Corporate Finance
Brokerage firm in charge of operation's registration	UPLINE SECURITIES
Organization in charge of operation's centralization	--

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	07/02/2020
Number of shares before capital increase	4.927.000
Number of shares after capital increase	9.007.000
Capital before the operation (MAD)	308.134.580,00
Capital after the operation (MAD)	563.297.780,00

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
Institutionals	104	5.280.021	3.269.995
Corporates	22	294.303	138.707
Individuals	630	1.252.451	671.298
TOTAL	756	6.826.775	4.080.000

Technical results by order type :

Order type	Number of subscribers	Number of shares requested	Number of shares allotted
Type I	749	4.572.932	2.200.000

Type II	7	2.253.843	1.880.000
TOTAL	756	6.826.775	4.080.000

- FURTHER INFORMATION

Technical results	For further information, the technical results are available on the following link : Click here
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