

## Notice N° AV-2019-150

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWAFABANK

### - NOTICE SUBJECT

Issue results of subordinated bonds of "ATTIJARIWAFABANK"

### - RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	1.000.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A, B & E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	10.000
Subscription starting date	20/12/2019
Subscription closing date	24/12/2019
Due date	31/12/2019
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances corp.
Brokerage Firm in charge of operation's registration	Attijari intermédiation

### - TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	1.000.000.000,00
Total amounts allotted to listed	

bonds (MAD)	A : 0 B : 0 E : 0
Total amounts allotted to unlisted bonds (MAD)	C : 0 D : 0 F : 1.000.000.000,00
Retained Rate for listed tranches (%)	A : - B : - E : -
Retained Rate for non listed tranches (%)	C : - D : - F : 2,97