

Notice N° AV-2018-076

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	ATTIJARIWafa BANK

- NOTICE SUBJECT

Issue of subordinated bonds of "ATTIJARIWafa BANK", listed tranches A, B et E

- REFERENCES

- In accordance with the Royal Decree (Dahir) No. 1-93-211 of September 21st 1993 relating to the Stock Exchange, as modified and completed by Laws No. 34-96, 29-00, 52-01, 45-06 and 43-09, namely section 14 bis ;

- Given the provisions of the Stock Exchange General Regulation, approved by Order of Economy and Finance Ministry No. 1268-08 dated July 7th 2008, as amended and completed by Order No.1156-10 of April 7th 2010, No.30-14 of January 6th 2014 and No.1955-16 of 4th July 2016, namely section 1.1.12 ;

- Casablanca Stock Exchange's approval notice No 05/18 of 07/06/2018 ;

- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/010/2018 of 07/06/2018;

The following has been decided:

- GENERAL CHARACTERISTICS OF THE OPERATION

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	1.500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	A, B et E
Subscriber(s)	Moroccan qualified investors
Maximum number of bonds to issue	15.000
Subscription starting date	19/06/2018
Subscription closing date	21/06/2018
Due date	

	29/06/2018
Compartment	DEBENTURE COMPARTMENT
First quotation procedure	Direct
Organization in charge of operation's centralization	Attijariwafa Bank
Financial Advisor and Global Coordinator	Attijari Finances Corp.
Brokerage Firm in charge of operation's registration	Attijari Intermédiation

- TRADING CHARACTERISTICS BY VALUE

Listed tranches	"A"	"B"	"E"
Bonds maturity (years)	7	7	7
Nominal interest rate (%)	3,57% - 3,67%	2,93% - 3,03%	3,32% - 3,42%
Type rate	Fixed	Floating rate revised on an annual basis	Fixed
Refund method	At maturity	At maturity	Constant linear amortization, with a 2-year grace period
Security Ticker	OATWR	OATWS	OATWT
Maturity date	29/06/2025	29/06/2025	29/06/2025

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of the operation documents	06/05/2018
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	07/06/2018
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	07/06/2018
4	Publication of the notice relating to the operation in the listing bulletin	08/06/2018
5	Start of subscription period	19/06/2018
6	End of subscription period	21/06/2018
7	Receipt of subscriptions by the Casablanca Stock Exchange before 12:00 am	22/06/2018
8	- Admission of bonds - Stock exchange registration of the operation - Announcement of the operation results in the listing bulletin	26/06/2018
9	Settlement / Delivery	29/06/2018

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)