

Notice N° AV-2020-007

(Only the french version prevails)

Event	Capital increase in cash
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- ANNOUNCEMENT SUBJECT

Technical results of the "DOUJA PROM ADDOHA" capital increase in cash

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	12/09/2019
Nominal value (MAD)	10,00
Price share (MAD)	10,00
Number of operation shares	79.994.136
Total amount of the operation (MAD)	799.941.360,00
Subscription starting date	19/12/2019
Subscription closing date	08/01/2020
Financial Advisor and Global Coordinator	Attijari Finances Corp & BMCE Capital Conseil
Brokerage firm in charge of operation's registration	BMCE CAPITAL BOURSE
Organization in charge of operation's centralization	BMCE Bank Of Africa

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	16/01/2020
Number of shares before capital increase	322.557.118
Capital before the operation (MAD)	3.225.571.180,00
Number of shares after capital increase	402.551.254
Capital after the operation	

(MAD)	4.025.512.540,00
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